

Wednesday, January 17, 11:30 AM – 1:00 PM

Topic: What to Watch in 2024: Updates & Growing Trends in Planned Giving

Speaker: Chris McGown, JD, Ashley|Rountree and Associates

Location: Cabbage Patch Settlement House, 1413 S 6th St, Louisville, 40208

Wednesday, March 20, 11:30 AM – 1:00 PM with S. Indiana Estate Planning Council

Topic: Partnerships Make Planned Gifts Possible

Speaker: Brian D. Yeley, JD, Indiana University Foundation

Location: Indiana University Southeast, University Center Rm 127
4201 Grant Line Rd, New Albany, IN 47150

Wednesday, June 5, 8:30 AM – 3:00 PM Annual Conference

Speaker 1: Joe Bull: What All Gift Planners Need to Know about Taxes (plus addtl. session)

Speaker 2: TBA

Location: Masonic Homes Louisville: The Meadows; 330 Masonic Home Drive 40041

July TBD: CGP Webinar Series – *Troublesome Gifts, Ethics and the IRS - Oh My* presented by Kent Weimer

Wednesday, August 21, 11:30 AM – 1:00 PM

Location: Central Kentucky Community Foundation, Elizabethtown

Additional details TBA

Sept TBD, 4:30 PM – 6:00 PM *Networking Happy Hour*

Sept TBD: CGP Webinar Series – *Navigating Planned Gift Stewardship Conversations: A 5-Step Structure* presented by Jason Shuba

Oct TBD: CGP Webinar Series - *Donor Advised Funds – The Swiss Army Knife of Philanthropy* presented by Stephanie Buckley and Marie Ruzek

November 20, 11:30 AM – 1:00 PM *Sponsored by Norton Healthcare Foundation*
Round Table Discussions

Location: Norton Orthopedic and Hand Center
9880 Angie's Way Suite 120 Louisville, KY 40241

For additional details and to register, visit <https://charitableplannerskentuckiana.org/>

*For suggestions and feedback, please contact the 2024 CGPK Program Chair
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