



Charitable Gift Planners of KENTUCKIANA

2022 CGPK Program Schedule

In-person and Virtual ~ Bimonthly ~ Various Locations

Feb 2, 2022

Virtual

Wednesday - Partnership Meeting (12 noon to 1 PM)

“How to Solicit a Gift”

Speaker: Eddie Thompson, Thompson & Associates

Watch this webinar from your personal computer

Feb 8, 2022

Virtual

Tuesday – BONUS CGP-sponsored Webinar (1 PM to 2 PM)

(Rescheduled from January due to technical issues)

“Dear Leadership: Here's Why Your Gift Planning Program is Important”

Speaker: Elizabeth Ayers, Exec. Dir. of Gift Planning, UNC-Chapel Hill

March 16, 2022

In-person

Ivy Tech, IN

Wednesday Partnership Meeting (11:30 to 1 PM)

“Best Practices in Bequest Management” (emphasis on small orgs)

Panelists: Shannon Kisselbaugh, Heuser Hearing Institute; Emmy

Dauenhauer, Wyatt Tarrant & Combs; Jennifer Fust-Rutherford,

Community Foundation of Louisville

May 18, 2022

In-person

CKCF, E-town

Wednesday Partnership Meeting (11:30 to 1 PM)

“Blueprint for an Effective CGA Program”

Speaker: Chris McGurn, PNC Planned Giving Solutions

Location: Central Kentucky Community Foundation’s Community Room

July 13, 2022

IU-Southeast

Wednesday Partnership Meeting (11:30 to 1 PM)

“DeMystifying Gift Planning: Career Choices and Certifications in Estate and Gift Planning” A panel discussion

August 10, 2022

Location tbd

Wednesday BONUS Session – Possibly a breakfast presentation, or possibly remote. To be confirmed early in the week of July 18.

“Blueprint for an Effective CGA Program” (material not covered in May)

Speaker: Chris McGurn, PNC Planned Giving Solutions

August 10, 2022

Manhattan Project

Wednesday Happy Hour – (4:30 to 6:00)

A chance to socialize with CGPK members. Bring a colleague to introduce them to CGPK. Appetizers on us. The Manhattan Project is located at 2101 Frankfort Avenue, Louisville.

Sept 21, 2022

Hosparus, Louisville

Wednesday Partnership Meeting (11:30 to 1 PM)

“Are You Secure in Your IRA Knowledge: Estate Planning for IRAs After the SECURE Act”

Speakers: Jeff Yussman and Gordon Wright, Wyatt Tarrant & Combs

11/4/22

IU-Southeast

Gift-Planning Conference (8:00 to 12:15 PM)

“More Than Money: The True Meaning of Legacy”--

Passing on Values, Stories, Relationships, & Wisdom, not just Assets

Speaker: Susan Turnbull, Personal Legacy Advisors