



# Charitable Gift Planners of KENTUCKIANA

## 2022 CGPK Program Schedule

*In-person and Virtual ~ Bimonthly ~ Various Locations*

**Feb 2, 2022**

*Virtual*

**Wednesday - Partnership Meeting (12 noon to 1 PM)**

*“How to Solicit a Gift”*

Speaker: Eddie Thompson, Thompson & Associates

*Watch this webinar from your personal computer*

**Feb 8, 2022**

*Virtual*

**Tuesday – BONUS CGP-sponsored Webinar (1 PM to 2 PM)**

*(Rescheduled from January due to technical issues)*

*“Dear Leadership: Here's Why Your Gift Planning Program is Important”*

Speaker: Elizabeth Ayers, Exec. Dir. of Gift Planning, UNC-Chapel Hill

**March 16, 2022**

*In-person*

*Ivy Tech, IN*

**Wednesday Partnership Meeting**

*“Best Practices in Bequest Management” (emphasis on small orgs)*

Panelists: Shannon Kisselbaugh, Heuser Hearing Institute; Emmy

Dauenhauer, Wyatt Tarrant & Combs; Jennifer Fust-Rutherford,

Community Foundation of Louisville

**May 18, 2022**

*In-person*

*CKCF, E-town*

**Wednesday Partnership Meeting**

*“Blueprint for an Effective CGA Program”*

Speaker: Chris McGurn, PNC Planned Giving Solutions

Location: Central Kentucky Community Foundation’s Community Room

**July 13, 2022**

*IU-Southeast*

**Wednesday Partnership Meeting**

*“DeMystifying Gift Planning: Career Choices and Certifications in Estate and Gift Planning” A panel discussion*

**August 10, 2022**

*Location tbd*

**Wednesday BONUS Session**

*“Blueprint for an Effective CGA Program” Part II (material not covered on May 18)*

Speaker: Chris McGurn, PNC Planned Giving Solutions

**Sept 21, 2022**

*Hosparus, Louisville*

**Wednesday Partnership Meeting**

*“Are You Secure in Your IRA Knowledge: Estate Planning for IRAs After the SECURE Act”*

Speakers: Jeff Yussman and Gordon Wright, Wyatt Tarrant & Combs

**11/4/22**

*IU-Southeast*

**Mini-Conference**

*“More Than Money: The True Meaning of Legacy”*

*Passing on Values, Stories, Relationships, & Wisdom, not just Assets*

Speaker: Susan Turnbull, Personal Legacy Advisors