



Charitable Gift Planners of KENTUCKIANA

2022 CGPK Program Schedule

Jan 25, 2022

Virtual

Tuesday – BONUS CGP-sponsored Webinar (1:00 PM – 2:00 PM)
“Dear Leadership: Here's Why Your Gift Planning Program is Important”
Speaker: Elizabeth Ayers, Exec. Dir. of Gift Planning, UNC-Chapel Hill
*****RESCHEDULED FOR FEB 8th****

Feb 2, 2022

Virtual

Wednesday - Partnership Meeting (Noon – 1:00 PM)
“How to Solicit a Gift”
Speaker: Eddie Thompson, Thompson & Associates

March 16, 2022

In-person

Wednesday - Partnership Meeting (Noon – 1:00 PM)
“Best Practices in Bequest Management” (emphasis on small orgs)
Speakers: Shannon Kisselbaugh and Heather Cash
Location: TBD

May 18, 2022

In-person

Wednesday - Partnership Meeting (Noon – 1:00 PM)
“Blueprint for an Effective CGA Program”
Speaker: Chris McGurn, PNC Planned Giving Solutions
Location: Central Kentucky Community Foundation, Elizabethtown

July 2022

In-person

Wednesday - Partnership Meeting (Noon – 1:00 PM)
“Career Choices and Certifications in Estate and Gift Planning”
Speakers: Panel Discussion
Location: Southern Indiana - TBD

Sept 21, 2022

In-person

Wednesday - Partnership Meeting (Noon – 1:00 PM)
“Are You Secure in Your IRA Knowledge: Estate Planning for IRAs After the SECURE Act”
Speaker & Location: TBD

Nov 4, 2022

Mini-Conference: “More Than Money: The True Meaning of Legacy”

Schedule is subject to change. Announcements will be sent out prior to meeting dates.