



Charitable Gift Planners
of KENTUCKIANA



Thank you for being a valued member of Charitable Gift Planners of Kentuckiana. Your participation helps strengthen a community of professionals committed to advancing philanthropy and charitable gift planning throughout our region.

You recently received an email from the National Association of Charitable Gift Planners about changes to its membership structure, including new options for retirees, organizations, and emerging professionals.

As part of these changes, National and local council memberships will now be managed separately. We want to help you understand what this means for your current membership and your options when it is time to renew.

YOUR CURRENT MEMBERSHIP



Historically, your \$345 membership included both National membership and membership in Charitable Gift Planners of Kentuckiana.



This bundled option will be phased out over the next 12 months as current memberships expire. Your existing membership and benefits will remain active through your current expiration date.

YOUR RENEWAL OPTIONS

When your current membership expires, you may choose the option that best meets your professional needs:

Join Charitable Gift Planners of Kentuckiana as a local member for \$120 per year.

OPTION 1: CGPK MEMBERSHIP ONLY



Your CGPK membership includes:

- Educational programming featuring local and national speakers
- Networking opportunities with peers and social events
- Discounted registration for the local CGPK Annual Gift Planning Conference
- Connections with professionals committed to advancing philanthropy throughout Kentuckiana

Going forward, you will receive renewal notices directly from CGPK and submit your membership dues locally.

OPTION 2: NATIONAL MEMBERSHIP ONLY



If you choose to join the National Association of Charitable Gift Planners, you will need to complete a separate National membership application and pay dues directly to National.

A National membership will provide the benefits outlined on its website. It will not include CGPK membership, local program announcements, or local member benefits.

OPTION 3: CGPK & NATIONAL MEMBERSHIP



You are welcome to join both organizations and benefit from the distinct opportunities each provides.

Because the memberships will be managed separately, you will need to:

- Complete one application and payment for CGPK membership
 - Complete a separate application and payment for National membership
 - Renew each membership separately when it expires
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WE ARE HERE TO HELP

We recognize that this is a significant change from the renewal process you have used in the past, and we appreciate your patience as we navigate this transition together.

If you have questions about the new process or which option may be the best fit for you or your organization, please contact us at cgpkentuckiana@gmail.com.

Thank you for your continued support of Charitable Gift Planners of Kentuckiana. We are grateful to have you as part of our community and look forward to continuing to learn, connect, and advance philanthropy together.

With gratitude,

Your CGPK Board of Directors